

# Decisions with multiple attributes

## A brief introduction to conjoint measurement models

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Doctoral School COST IC0602  
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## Aims

mainly pedagogical

- present elements of the classical theory
- position some extensions w.r.t. this classical theory

## Comparing holiday packages

	cost	# of days	travel time	category of hotel	distance to beach	Wifi	cultural interest
<i>A</i>	200 €	15	12 h	***	45 km	Y	++
<i>B</i>	425 €	18	15 h	****	0 km	N	--
<i>C</i>	150 €	4	7 h	**	250 km	N	+
<i>D</i>	300 €	5	10 h	***	5 km	Y	-

## Central problems

- helping a DM choose between these packages
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## Two different contexts

- 1 decision aiding
  - careful analysis of objectives
  - careful analysis of attributes
  - careful selection of alternatives
  - availability of the DM
- 2 recommendation systems
  - no analysis of objectives
  - attributes as available
  - alternatives as available
  - limited access to the user

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## Basic model

- additive value function model

$$x \succsim y \Leftrightarrow \sum_{i=1}^n v_i(x_i) \geq \sum_{i=1}^n v_i(y_i)$$

$x, y$  : alternatives

$x_i$  : evaluation of alternative  $x$  on attribute  $i$

$v_i(x_i)$  : number

- underlies most existing MCDM techniques

## Underlying theory: conjoint measurement

- Economics (Debreu, 1960)
- Psychology (Luce & Tukey, 1964)
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# Outline: Classical theory

- 1 An aside (second desert): measurement in Physics
- 2 An example (Primo piatto): even swaps
- 3 Notation
- 4 Additive value functions (Main dish): outline of theory
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# Outline: Extensions

6 Models with interactions

7 Ordinal models

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# Part I

## Classical theory: conjoint measurement

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# Aside: measurement of physical quantities

## Lonely individual on a desert island

- no tools, no books, no knowledge of Physics
- wants to rebuild a system of physical measures

## A collection of rigid straight rods

- problem: measuring the length of these rods
  - pre-theoretical intuition
    - length
    - softness, beauty

## 3 main steps

- comparing objects
- creating and comparing new objects
- creating standard sequences

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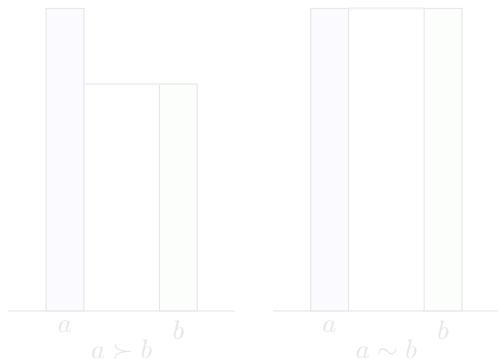
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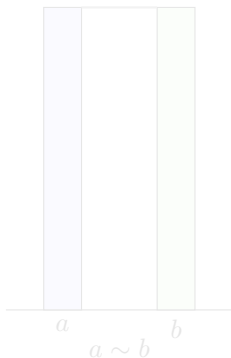
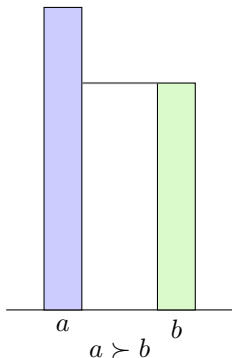
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- experiment to conclude which rod has “more length”
- rods side by side on the same horizontal plane



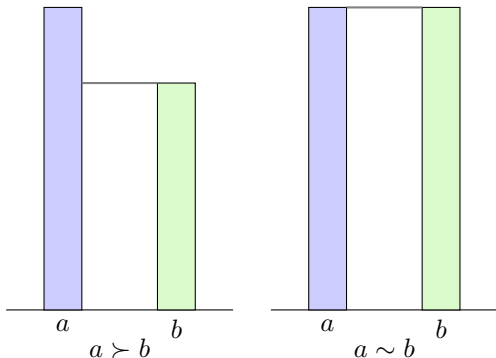
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# Comparing objects

## Results

- $a \succ b$ : extremity of rod  $a$  is higher than extremity of rod  $b$
- $a \sim b$ : extremity of rod  $a$  is as high as extremity of rod  $b$

## Expected properties

- $a \succ b, a \sim b$  or  $b \succ a$
- $\succ$  is asymmetric
- $\sim$  is symmetric
- $\succ$  is transitive
- $\sim$  is transitive
- $\succ$  and  $\sim$  combine “nicely”
  - $a \succ b$  and  $b \sim c \Rightarrow a \succ c$
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# Comparing objects

## Summary of experiments

- binary relation  $\succsim = \succ \cup \sim$  that is a **weak order**
  - complete ( $a \succsim b$  or  $b \succsim a$ )
  - transitive ( $a \succ b$  and  $b \succ c \Rightarrow a \succ c$ )

## Consequences

- associate a real number  $\Phi(a)$  to each object  $a$
- the comparison of numbers faithfully reflects the results of experiments

$$a \succ b \Leftrightarrow \Phi(a) > \Phi(b) \quad a \sim b \Leftrightarrow \Phi(a) = \Phi(b)$$

- the function  $\Phi$  defines an **ordinal scale**
  - applying an increasing transformation to  $\Phi$  leads to a scale that has the same properties
  - any two scales having the same properties are related by an increasing transformation

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## Nature of the scale

- $\Phi$  is quite far from a full-blown measure of length...
- useful though since it allows the experiments to be done only once

## Hypotheses are stringent

- highly precise comparisons
- several practical problems
  - any two objects can be compared
  - connections between experiments
  - comparisons may vary in time
- idealization of the measurement process

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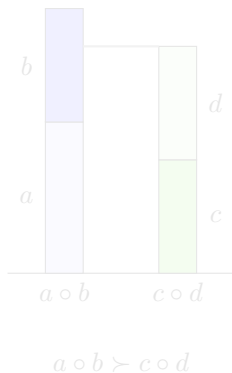
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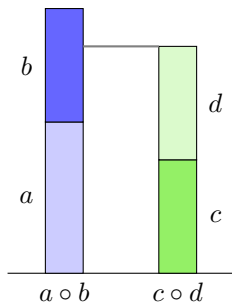
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$$a \circ b \succ c \circ d$$

# Concatenation

- we want to be able to deduce  $\Phi(a \circ b)$  from  $\Phi(a)$  and  $\Phi(b)$
- simplest requirement

$$\Phi(a \circ b) = \Phi(a) + \Phi(b)$$

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▶ go faster

# Example

- five rods:  $r_1, r_2, \dots, r_5$
- we may only concatenate two rods (space reasons)
- we may only experiment with different rods
- data:

$$r_1 \circ r_5 \succ r_3 \circ r_4 \succ r_1 \circ r_2 \succ r_5 \succ r_4 \succ r_3 \succ r_2 \succ r_1$$

- all constraints are satisfied: weak ordering and monotonicity

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$$r_1 \circ r_5 \succ r_3 \circ r_4 \succ r_1 \circ r_2 \succ r_5 \succ r_4 \succ r_3 \succ r_2 \succ r_1$$

	$\Phi$	$\Phi'$	$\Phi''$
$r_1$	14	10	14
$r_2$	15	91	16
$r_3$	20	92	17
$r_4$	21	93	18
$r_5$	28	100	29

- $\Phi$ ,  $\Phi'$  and  $\Phi''$  are equally good to compare simple rods
  - only  $\Phi$  and  $\Phi''$  capture the comparison of concatenated rods
  - going from  $\Phi$  to  $\Phi''$  does not involve a “change of units”
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- it is tempting to use  $\Phi$  or  $\Phi''$  to infer comparisons that have not been performed...
  - disappointing

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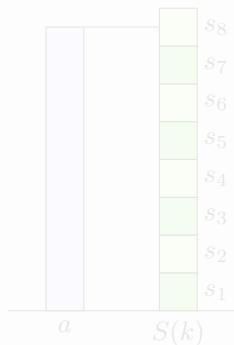
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## Step 3: creating and using standard sequences

- choose a **standard** rod
- be able to build **perfect** copies of the standard
- concatenate the standard rod with its perfects copies



$$S(8) \succ a \succ S(7)$$
$$\Phi(s) = 1 \Rightarrow 7 < \Phi(a) < 8$$

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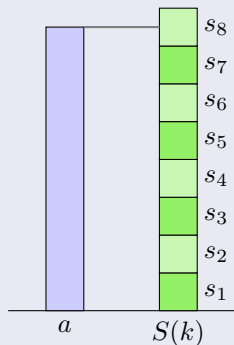
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# Convergence

## First method

- choose a smaller standard rod
- repeat the process

## Second method

- prepare a perfect copy of the object
- concatenate the object with its perfect copy
- compare the “doubled” object to the original standard sequence
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# Summary

## Extensive measurement

- Krantz, Luce, Suppes & Tversky (1971, chap. 3)

## 4 Ingredients

- 1 well-behaved relations  $\succ$  and  $\sim$
- 2 concatenation operation  $\circ$
- 3 consistency requirements linking  $\succ$ ,  $\sim$  and  $\circ$
- 4 ability to prepare perfect copies of some objects in order to build standard sequences

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Can this be applied outside Physics?

- no concatenation operation (intelligence!)

# What is conjoint measurement?

## Conjoint measurement

- mimicking the operations of extensive measurement
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  - when several dimensions are involved

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# Example: Hammond, Keeney & Raiffa

## Choice of an office to rent

- five locations have been identified
- five attributes are being considered
  - *Commute* time (minutes)
  - *Clients*: percentage of clients living close to the office
  - *Services*: ad hoc scale
    - *A* (all facilities), *B* (telephone and fax), *C* (no facility)
  - *Size*: square feet ( $\simeq 0.1 \text{ m}^2$ )
  - *Cost*: \$ per month

## Attributes

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- *Clients* is a **proxy** attribute
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<i>Clients</i>	50	80	70	85	75
<i>Services</i>	<i>A</i>	<i>B</i>	<i>C</i>	<i>A</i>	<i>C</i>
<i>Size</i>	800	700	500	950	700
<i>Cost</i>	1850	1700	1500	1900	1750

## Hypotheses and context

- a single cooperative DM
- choice of a single office
- ceteris paribus reasoning seems possible
  - Commute*: decreasing      *Clients*: increasing
  - Services*: increasing      *Size*: increasing
  - Cost*: decreasing
- dominance has meaning

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## Hypotheses and context

- a single cooperative DM
- choice of a single office
- ceteris paribus reasoning seems possible
  - Commute*: decreasing    *Clients*: increasing
  - Services*: increasing    *Size*: increasing
  - Cost*: decreasing
- dominance has meaning

	<i>a</i>	<i>b</i>	<i>c</i>	<i>d</i>	<i>e</i>
<i>Commute</i>	45	25	20	25	30
<i>Clients</i>	50	80	70	85	75
<i>Services</i>	<i>A</i>	<i>B</i>	<i>C</i>	<i>A</i>	<i>C</i>
<i>Size</i>	800	700	500	950	700
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<i>Commute</i>	45	25	20	25	30
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<i>Services</i>	<i>A</i>	<i>B</i>	<i>C</i>	<i>A</i>	<i>C</i>
<i>Size</i>	800	700	500	950	700
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- *b* dominates alternative *e*
- *d* is “close” to dominating *a*
- divide and conquer: dropping alternatives
  - drop *a* and *e*

	<i>a</i>	<i>b</i>	<i>c</i>	<i>d</i>	<i>e</i>
<i>Commute</i>	45	25	20	25	30
<i>Clients</i>	50	80	70	85	75
<i>Services</i>	<i>A</i>	<i>B</i>	<i>C</i>	<i>A</i>	<i>C</i>
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- no more dominance
- assessing **tradeoffs**
- all alternatives except *c* have a common evaluation on *Commute*
- modify *c* in order to bring it to this level
  - starting with *c*, what is the gain on *Clients* that would exactly compensate a loss of 5 min on *Commute*?
  - difficult but central question

	<i>b</i>	<i>c</i>	<i>d</i>
<i>Commute</i>	25	20	25
<i>Clients</i>	80	70	85
<i>Services</i>	<i>B</i>	<i>C</i>	<i>A</i>
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  - difficult but central question

	$c$	$c'$
<i>Commute</i>	20	<b>25</b>
<i>Clients</i>	70	<b>70 + <math>\delta</math></b>
<i>Services</i>	$C$	$C$
<i>Size</i>	500	500
<i>Cost</i>	1500	1500

find  $\delta$  such that  $c' \sim c$

### Answer

- for  $\delta = 8$ , I am indifferent between  $c$  and  $c'$
- replace  $c$  with  $c'$

	$c$	$c'$
<i>Commute</i>	20	<b>25</b>
<i>Clients</i>	70	<b>70 + <math>\delta</math></b>
<i>Services</i>	$C$	$C$
<i>Size</i>	500	500
<i>Cost</i>	1500	1500

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	<i>b</i>	<i>c'</i>	<i>d</i>
<i>Commute</i>	25	25	25
<i>Clients</i>	80	78	85
<i>Services</i>	<i>B</i>	<i>C</i>	<i>A</i>
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- all alternatives have a common evaluation on *Commute*
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  - drop attribute *Commute*

	<i>b</i>	<i>c'</i>	<i>d</i>
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- check again for dominance
- unfruitful
- assess new tradeoffs
  - neutralize Service using *Cost* as reference

	$b$	$c'$	$d$
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## Questions

- what maximal increase in monthly cost would you be prepared to pay to go from  $C$  to  $B$  on service for  $c'$ ?
  - answer: 250 \$
- what minimal decrease in monthly cost would you ask if we go from  $A$  to  $B$  on service for  $d'$ ?
  - answer: 100 \$

	$b$	$c'$	$c''$	$d$	$d'$
<i>Clients</i>	80	78	78	85	85
<i>Services</i>	$B$	$C$	$B$	$A$	$B$
<i>Size</i>	700	500	500	950	950
<i>Cost</i>	1700	1500	$1500 + 250$	1900	$1900 - 100$

	$b$	$c'$	$d$
<i>Clients</i>	80	78	85
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<i>Clients</i>	80	78	78	85	85
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<i>Size</i>	700	500	500	950	950
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	$b$	$c'$	$c''$	$d$	$d'$
<i>Clients</i>	80	78	78	85	85
<i>Services</i>	$B$	$C$	<b>B</b>	$A$	<b>B</b>
<i>Size</i>	700	500	500	950	950
<i>Cost</i>	1700	1500	1500 + <b>250</b>	1900	1900 - <b>100</b>

- replacing  $c'$  with  $c''$
- replacing  $d$  with  $d'$
- dropping Service

	$b$	$c''$	$d'$
<i>Clients</i>	80	78	85
<i>Size</i>	700	500	950
<i>Cost</i>	1700	1750	1800

- checking for dominance:  $c''$  is dominated by  $b$
- $c''$  can be dropped

- replacing  $c'$  with  $c''$
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- dropping  $c''$

	$b$	$d'$
<i>Clients</i>	80	85
<i>Size</i>	700	950
<i>Cost</i>	1700	1800

- no dominance
- question: starting with  $b$  what is the additional cost that you would be prepared to pay to increase size by 250?
  - answer: 250 \$

	$b$	$b'$	$d'$
<i>Clients</i>	80	80	85
<i>Size</i>	700	950	950
<i>Cost</i>	1700	1700 + 250	1800

- dropping  $c''$

	$b$	$d'$
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<i>Size</i>	700	950	950
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	$b$	$b'$	$d'$
<i>Clients</i>	80	80	85
<i>Size</i>	700	<b>950</b>	950
<i>Cost</i>	1700	1700 + <b>250</b>	1800

- replace  $b$  with  $b'$
- drop  $Size$

	$b'$	$d'$
<i>Clients</i>	80	85
<i>Size</i>	950	950
<i>Cost</i>	1950	1800

	$b'$	$d'$
<i>Clients</i>	80	85
<i>Cost</i>	1950	1800

- check for dominance
- $d'$  dominates  $b'$

## Conclusion

- Recommend  $d$  as the final choice

- replace  $b$  with  $b'$
- drop  $Size$

	$b'$	$d'$
<i>Clients</i>	80	85
<i>Size</i>	950	950
<i>Cost</i>	1950	1800

	$b'$	$d'$
<i>Clients</i>	80	85
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- Recommend  $d$  as the final choice

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	$b'$	$d'$
<i>Clients</i>	80	85
<i>Size</i>	950	950
<i>Cost</i>	1950	1800

	$b'$	$d'$
<i>Clients</i>	80	85
<i>Cost</i>	1950	1800

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- Recommend  $d$  as the final choice

## Remarks

- very simple process
- no question on “intensity of preference”
- notice that importance plays absolutely no rôle
- why be interested in something more complex?

## Problems

- set of alternative is small
  - many questions otherwise
- output is not a preference model
  - if new alternatives appear, the process should be restarted
- what are the underlying hypotheses?

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# Monsieur Jourdain doing conjoint measurement

## Similarity with extensive measurement

- $\succ$ : preference,  $\sim$ : indifference
- we have implicitly supposed that they combine nicely

# Monsieur Jourdain doing conjoint measurement

OK... but where are the standard sequences?

- hidden... but really there!
- standard sequence for length: objects that have exactly the same length
- tradeoffs: preference intervals on distinct attributes that have the same length
  - $c \sim c'$
  - $[25, 20]$  on *Commute* has the same length as  $[70, 78]$  on *Client*

	$c$	$c'$	$f$	$f'$
<i>Commute</i>	20	25	20	25
<i>Clients</i>	70	78	78	82
<i>Services</i>	$C$	$C$	$C$	$C$
<i>Size</i>	500	500	500	500
<i>Cost</i>	1500	1500	1500	1500

$[70, 78]$  has the same length  $[78, 82]$  on *Client*

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	<i>c</i>	<i>c'</i>	<i>f</i>	<i>f'</i>
<i>Commute</i>	20	<b>25</b>	<i>20</i>	<b>25</b>
<i>Clients</i>	70	<b>78</b>	<i>78</i>	<b>82</b>
<i>Services</i>	<i>C</i>	<i>C</i>	<i>C</i>	<i>C</i>
<i>Size</i>	500	500	500	500
<i>Cost</i>	1500	1500	1500	1500

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	<i>c</i>	<i>c'</i>	<i>f</i>	<i>f'</i>
<i>Commute</i>	20	25	20	25
<i>Clients</i>	70	78	78	82
<i>Services</i>	<i>C</i>	<i>C</i>	<i>C</i>	<i>C</i>
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<i>Commute</i>	20	<b>25</b>	<i>20</i>	<b>25</b>
<i>Clients</i>	70	<b>78</b>	<i>78</i>	<b>82</b>
<i>Services</i>	<i>C</i>	<i>C</i>	<i>C</i>	<i>C</i>
<i>Size</i>	500	500	500	500
<i>Cost</i>	1500	1500	1500	1500

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	<i>c</i>	<i>c'</i>	<i>f</i>	<i>f'</i>
<i>Commute</i>	20	<b>25</b>	<i>20</i>	<b>25</b>
<i>Clients</i>	70	<b>78</b>	<i>78</i>	<b>82</b>
<i>Services</i>	<i>C</i>	<i>C</i>	<i>C</i>	<i>C</i>
<i>Size</i>	500	500	500	500
<i>Cost</i>	1500	1500	1500	1500

[70, 78] has the same length [78, 82] on *Client*

# Outline

- 1 An aside (second desert): measurement in Physics
- 2 An example (Primo piatto): even swaps
- 3 Notation**
- 4 Additive value functions (Main dish): outline of theory
- 5 Additive value functions: implementation

- $N = \{1, 2, \dots, n\}$  set of attributes
- $X_i$ : set of possible levels on the  $i$ th attribute
- $X = \prod_{i=1}^n X_i$ : set of all conceivable alternatives
  - $X$  include the alternatives under study... and many others
  
- $\succsim$ : binary relation on  $X$ : “at least as good as”
- $x \succ y \Leftrightarrow x \succsim y$  and  $\text{Not}[y \succsim x]$
- $x \sim y \Leftrightarrow x \succsim y$  and  $y \succsim x$

- $N = \{1, 2, \dots, n\}$  set of attributes
- $X_i$ : set of possible levels on the  $i$ th attribute
- $X = \prod_{i=1}^n X_i$ : set of all conceivable alternatives
  - $X$  include the alternatives under study... and many others
  
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- Inter-temporal decision making: consequences at several moments in time
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- Main idea: it makes sense to talk about preference on a single attribute (or a subset of attributes) without referring to the values on the others
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# Outline

- 1 An aside (second desert): measurement in Physics
- 2 An example (Primo piatto): even swaps
- 3 Notation
- 4 Additive value functions (Main dish): outline of theory
  - The case of 2 attributes
  - More than 2 attributes
- 5 Additive value functions: implementation

# Outline of theory: 2 attributes

## Question

- suppose I can “observe”  $\succsim$  on  $X = X_1 \times X_2$
- what must be supposed to guarantee that I can represent  $\succsim$  in the **additive value function** model

$$v_1 : X_1 \rightarrow \mathbb{R}$$

$$v_2 : X_2 \rightarrow \mathbb{R}$$

$$(x_1, x_2) \succsim (y_1, y_2) \Leftrightarrow v_1(x_1) + v_2(x_2) \geq v_1(y_1) + v_2(y_2)$$

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Suppose that there are  $v_1$  and  $v_2$  such that

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If  $\alpha > 0$

$$w_1 = \alpha v_1 + \beta_1 \quad w_2 = \alpha v_2 + \beta_2$$

is also a valid representation

## Consequences

- fixing  $v_1(x_1) = v_2(x_2) = 0$  is harmless
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## Preliminaries

- choose arbitrarily two levels  $x_1^0, x_1^1 \in X_1$
- make sure that  $x_1^1 \succ_1 x_1^0$
- choose arbitrarily one level  $x_2^0 \in X_2$
- $(x_1^0, x_2^0) \in X$  is the reference point (origin)
- the preference interval  $[x_1^0, x_1^1]$  is the unit

## Building a standard sequence on $X_2$

- find a “preference interval” on  $X_2$  that has the same “length” as the reference interval  $[x_1^0, x_1^1]$
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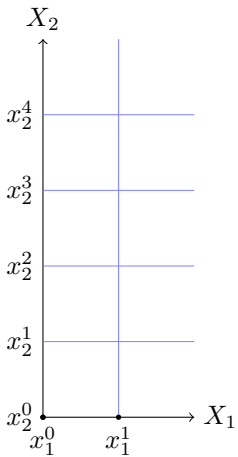
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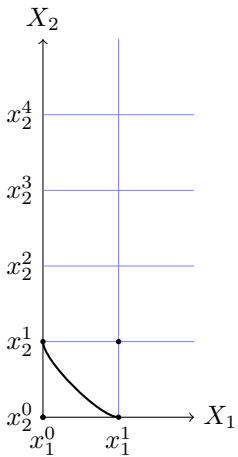
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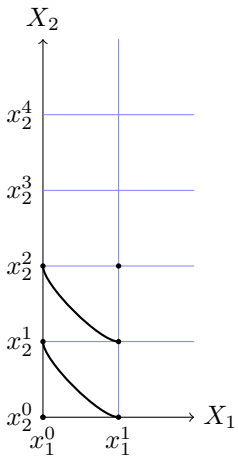
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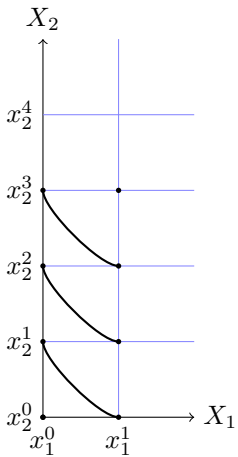
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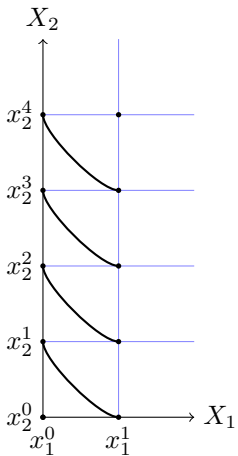
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## Archimedean

- we have to make an hypothesis (that was left implicit for length)
  - the standard sequence can reach the length of any object

$$\forall x, y \in \mathbb{R}, \exists n \in \mathbb{N} : ny > x$$

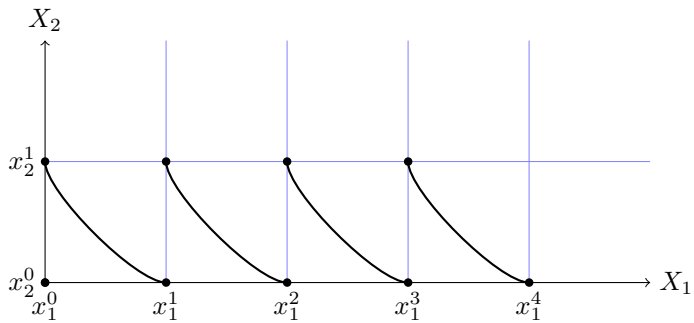
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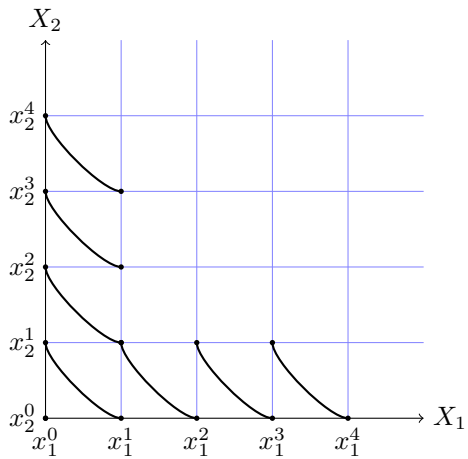
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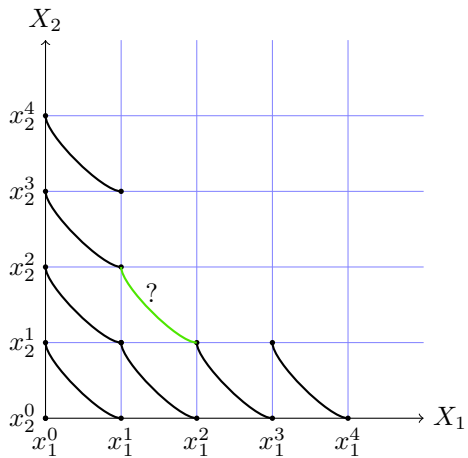
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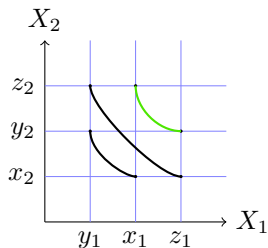






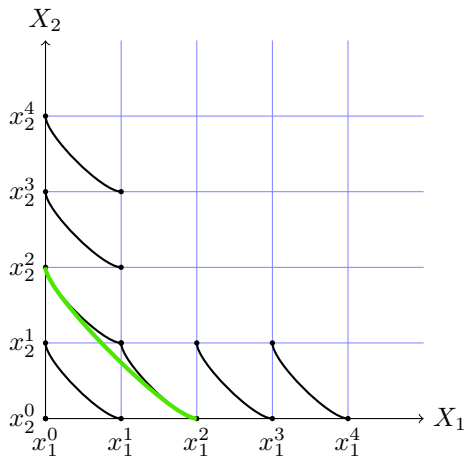
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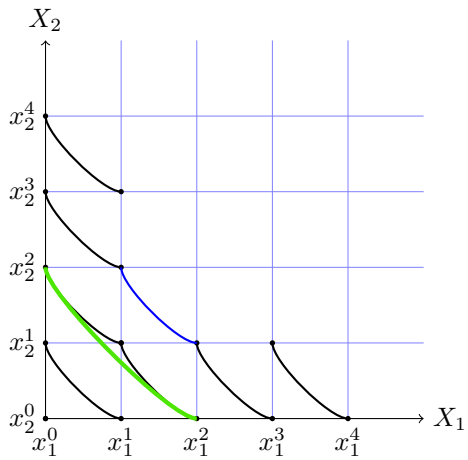
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## Consequence

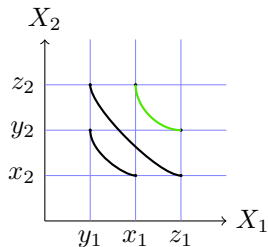
- there is an additive value function on the grid





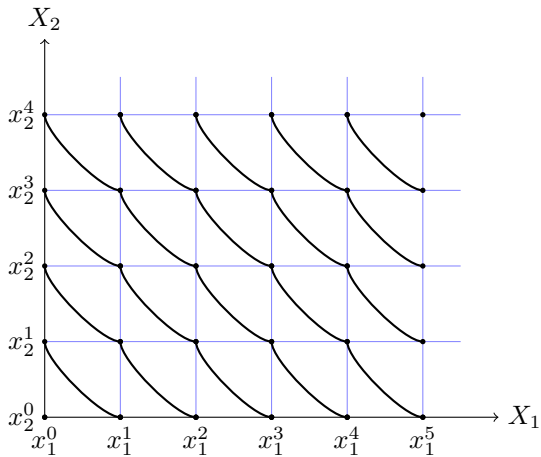
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# Summary

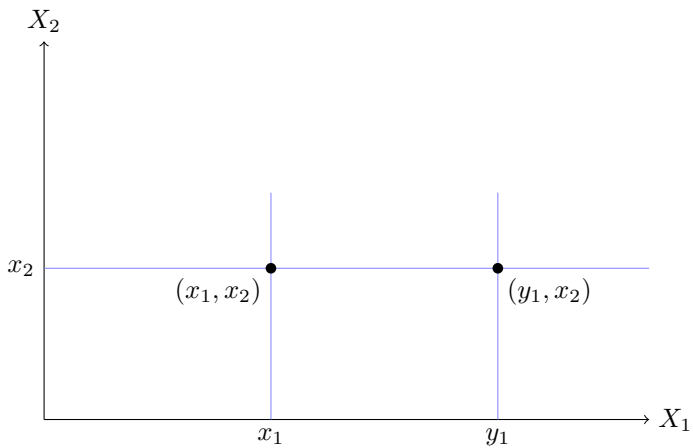
- we have defined a “grid”
- there is an additive value function on the grid
- iterate the whole process with a “denser grid”

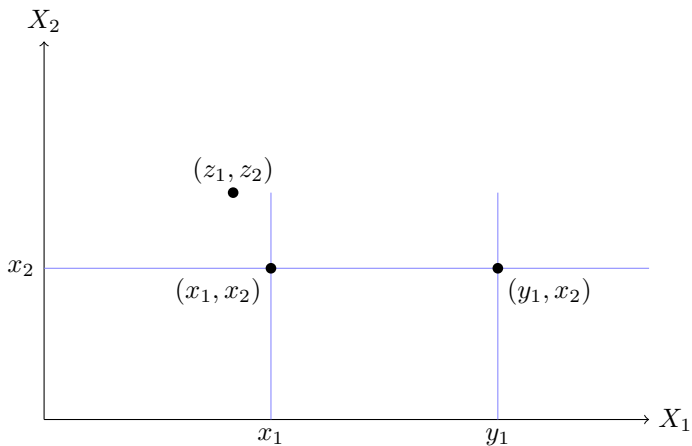
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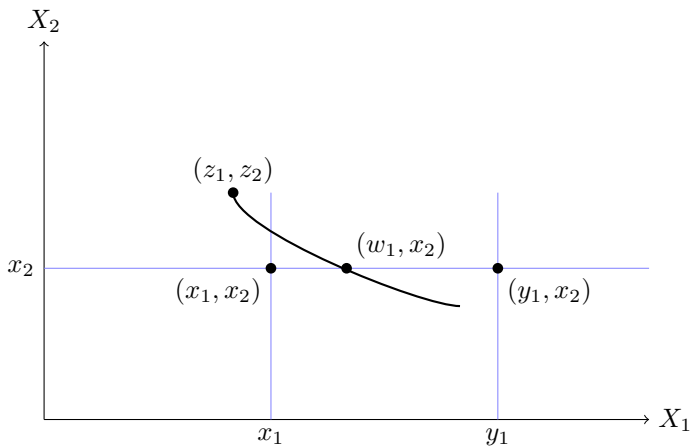
# Hypotheses

- Archimedean: every strictly bounded standard sequence is finite
- essentiality: both  $\lambda_1$  and  $\lambda_2$  are nontrivial
- restricted solvability





$$\left. \begin{array}{l} (y_1, x_2) \succ (z_1, z_2) \\ (z_1, z_2) \succ (x_1, x_2) \end{array} \right\}$$



$$\left. \begin{array}{l} (y_1, x_2) \succ (z_1, z_2) \\ (z_1, z_2) \succ (x_1, x_2) \end{array} \right\} \Rightarrow \exists w_1 \text{ such that } (z_1, z_2) \sim (w_1, x_2)$$

## Theorem (2 attributes)

If

- restricted solvability holds
- each attribute is essential

then

the additive value function model holds

if and only if

$\succsim$  is an independent weak order satisfying the Thomsen and the Archimedean conditions

The representation is unique up to scale and location

## Good news

- entirely similar...
- with a very nice surprise: Thomsen can be forgotten
  - if  $n = 2$ , independence is identical with weak independence
  - if  $n > 3$ , independence is much stronger than weak independence

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## Theorem (more than 2 attributes)

If

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- at least three attributes are essential

then

the additive value function model holds

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  - Direct techniques
  - Indirect techniques : UTA
  - MACBETH

## Standard technique

- check independence
- build standard sequences

- many difficult questions
- discrete attributes
- propagation of "errors"

# Assessing value functions

## Standard technique

- check independence
- build standard sequences

## Problems

- many difficult questions
- discrete attributes
- propagation of “errors”

## Methods to assess $v_i$ independently on each attribute

- direct rating
- bisection techniques
- ...

## Principle

- select a number of reference alternatives that the DM knows well
- rank order these alternatives
- test, using LP, if this information is compatible with an additive value function
  - if yes, present a central one
    - interact with the DM
    - apply the resulting function to the whole set of alternatives
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## UTA-GMS

Greco, Mousseau, Slowinski

- works with families of additive value functions

## Conventions

$$x \succsim y \Leftrightarrow \sum_{i=1}^n \lambda_i u_i(x_i) \geq \sum_{i=1}^n \lambda_i u_i(y_i)$$

$$\sum_{i=1}^n \lambda_i = 1$$

$$u_1(x_{1*}) = u_2(x_{2*}) = \dots = u_n(x_{n*}) = 0$$

$$u_1(x_1^*) = u_2(x_2^*) = \dots = u_n(x_n^*) = 1$$

## Principles

- assess the  $u_i$  independently on each attribute using “preference differences”
- assess the  $\lambda_i$  to fit together these functions

## Conjoint measurement

- highly consistent theory
- together with practical assessment techniques

## Why consider extensions?

- hypotheses may be violated
- assessment is demanding
  - time
  - cognitive effort

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## Part II

A glimpse at possible extensions (desert)

## Additive value function model

- requires independence
- requires a finely grained analysis of preferences

## Two main types of extensions

- ① models with interactions
- ② more ordinal models

## Additive value function model

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- 1 models with interactions
- 2 more ordinal models

## 6 Models with interactions

- Rough sets
- GAI networks
- Fuzzy integrals

## 7 Ordinal models

## Two extreme models

- additive value function model
  - independence
- decomposable model
  - only weak independence

$$x \succsim y \Leftrightarrow \sum_{i=1}^n v_i(x_i) \geq \sum_{i=1}^n v_i(y_i)$$

$$x \succsim y \Leftrightarrow F[v_1(x_1), \dots, v_n(x_n)] \geq F[v_1(y_1), \dots, v_n(y_n)]$$

# Decomposable models

$$x \succsim y \Leftrightarrow F[v_1(x_1), \dots, v_n(x_n)] \geq F[v_1(y_1), \dots, v_n(y_n)]$$

$F$  increasing in all arguments

## Result

Under mild conditions, any weakly independent weak order may be represented in the decomposable model

## Problem

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- assessment is a very challenging task

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# Two main directions

## Extensions

- 1 work with the decomposable model
  - rough sets
- 2 find models “in between” additive and decomposable
  - CP-nets, GAI
  - fuzzy integrals

## Basic ideas

- work within the general decomposable model
- use the same principle as in UTA
- replacing the numerical model by a symbolic one
- infer **decision rules**

IF

$x_1 \geq a_1, \dots, x_i \geq a_i, \dots, x_n \geq a_n$  and

$y_1 \leq b_1, \dots, y_i \leq b_i, \dots, y_n \leq b_n$

THEN

$x \succsim y$

- many possible variants
- Greco, Matarazzo, Słowiński

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# GAI: Example

## Choice of a meal: 3 attributes

$$X_1 = \{\text{Steak, Fish}\}$$

$$X_2 = \{\text{Red, White}\}$$

$$X_3 = \{\text{Cake, sherBet}\}$$

## Preferences

$$\begin{aligned} x^1 &= (S, R, C) & x^2 &= (S, R, B) & x^3 &= (S, W, C) & x^4 &= (S, W, B) \\ x^5 &= (F, R, C) & x^6 &= (F, R, B) & x^7 &= (F, W, C) & x^8 &= (F, W, B) \end{aligned}$$

$$x^2 \succ x^1 \succ x^7 \succ x^8 \succ x^4 \succ x^3 \succ x^5 \succ x^6$$

- the important is to match main course and wine
- I prefer Steak to Fish
- I prefer Cake to sherBet if Fish
- I prefer sherBet to Cake if Steak

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$$x^2 \succ x^1 \succ x^7 \succ x^8 \succ x^4 \succ x^3 \succ x^5 \succ x^6$$

- the important is to match main course and wine
- I prefer Steak to Fish
- I prefer Cake to sherBet if Fish
- I prefer sherBet to Cake if Steak

# GAI: Example

## Choice of a meal: 3 attributes

$$X_1 = \{\text{Steak, Fish}\}$$

$$X_2 = \{\text{Red, White}\}$$

$$X_3 = \{\text{Cake, sherBet}\}$$

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$$x^1 \succ x^5 \Rightarrow v_1(S) > v_1(F)$$

$$x^7 \succ x^3 \Rightarrow v_1(F) > v_1(S)$$

## Grouping main course and wine?

$$x^7 \succ x^8 \Rightarrow v_3(C) > v_3(B)$$

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$$x \succsim y \Leftrightarrow u_{12}(x_1, x_2) + u_{13}(x_1, x_3) \geq u_{12}(y_1, y_2) + u_{13}(y_1, y_3)$$

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## GAI (Gonzales & Perny)

- axiomatic analysis
- if interdependences are known
  - assessment techniques
  - efficient algorithms (compactness of representation)

- interdependence within a framework that is quite similar to that of classical theory
- similar to CP-nets but models for a well-defined family of relations (axiomatic analysis)

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# Generalized Additive Independence

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## Choquet and Sugeno

- Other types of interactions can be modelled by fuzzy integrals
  - Choquet integral
  - Sugeno integral
- Encompassed in the framework of the decomposable model
- Difficult to analyze due to the commensurability hypothesis

- 6 Models with interactions
- 7 Ordinal models**

# Observations

## Classical model

- deep analysis of preference that may not be possible
  - preference are not well structured
  - several or no DM
  - prudence

## Idea

- it is not very restrictive to suppose that levels on each  $X_i$  can be ordered
- aggregate these orders
- possibly taking importance into account

## Social choice

- aggregate the preference orders of the voters to build a collective preference

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# Outranking methods

## ELECTRE

$x \succsim y$  if

**Concordance** a “majority” of attributes support the assertion

**Discordance** the opposition of the minority is not “too strong”

$$x \succsim y \Leftrightarrow \begin{cases} \sum_{i: x_i \succsim_i y_i} w_i \geq s \\ \text{Not}[y_i \succ_i x_i], \forall i \in N \end{cases}$$

## Model

Such relations can be analyzed within a conjoint measurement model

## Drawbacks

- Condorcet paradox:  $\succsim$  may have cycles
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- find way to extract information in spite of intransitivity
  - ELECTRE I, II, III, IS
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# Conclusion

## Explicit models

Advantage of considering explicit models:

- analysis of their expressivity (through axioms)
- their analysis may provide hints for elicitation

## General frameworks

- allows to compare models within the framework (common axioms)
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Studying models takes time and energy

... but is rewarding !

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